

Prime and Tier 1 Defence, Cyber and Space South Jerrabomberra Regional Job Precinct



Location snapshot



20 minutes
from Central Canberra



30 hectares
campus style,
Innovation Hub



**Access to the
Federal and
Hume Highways**
with high volume
access to Sydney



15 minute
drive from Canberra
International Airport

Close to Australian Government Agencies

South Jerrabomberra is strategically located within the Canberra region, which is the seat of the Australian Government and a range of Government agencies and home to the **Department of Defence**, the **Australian Cyber Security Centre**, and the **Australian Signals Directorate**.

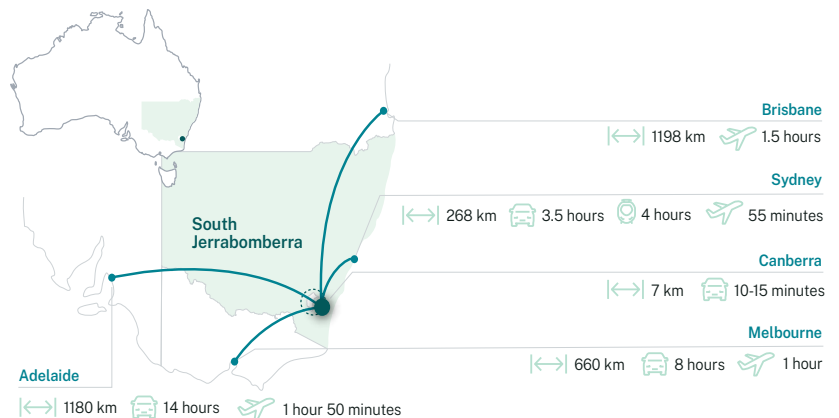
Strong focus on high-tech industries

It is also home to over **90 companies specialising in high-tech, cybersecurity and defence industries**, including multinational corporations such as Lockheed Martin and Northrop Grumman.

Australia's highest educated workforce

The Precinct boasts a **283,000** total available workforce within a 1-hour drive radius, including over **29,902** workers in the Professional, Scientific and Technical Services industries. The region is often referred to as Australia's 'education capital' as it hosts the nation's highest educated population:

- #1** most Bachelor Degrees per capita in Australia
- #1** most patents per capita in Australia



About South Jerrabomberra



5

University Campuses
within a 30-minute drive



283,000

strong workforce
within 1-hour drive



\$195 billion

Government to
investment in defence
capability to 2025-26

Access to world-class research and development facilities

The Canberra region is home to several world-class research and development facilities including the Defence Science and Technology Group (DSTG), the Australian National University (ANU) and the Commonwealth Scientific and Industrial Research Organisation (CSIRO). These institutions are involved in cutting-edge research in areas such as artificial intelligence, quantum computing and materials science, which are providing opportunities for collaboration and innovation for defence, space and cyber security related companies.

Opportunity for defence companies in Australia

The Government's 10-year Defence budget plan to 2025-26 grows the Defence budget from \$32.4 billion in 2016-17 to \$58.7 billion in 2025-26. The Government has also spent \$1.67 billion in combatting cyber security threats through Australia's Cyber Security Strategy 2020. Australian Federal Government agencies are subject to more cyber security incidents annually than all States and Territories combined.

Canberra has positioned itself as the national security node of the Cyber Security Industry Growth Network. The region hosts several significant Defence assets, including the Headquarters Joint Operations Command, ADF Russell Offices, HMAS Harman, Foreign Embassies and High Commissions.

Infrastructure

South Jerrabomberra hosts affordable, serviced land. The Precinct boasts:

- direct access to NBN Enterprise Ethernet services and/or the Government Communication Network, and
- connections to newly upgraded electricity, natural gas, water and sewer infrastructure.

South Jerrabomberra was also the first Precinct to respond to the Commonwealth's mandate to supply geographical and supply chain diversity for Government and public cloud workloads at scale.



For further information



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AI and Cyber Security Tech and Manufacturing South Jerrabomberra Regional Job Precinct



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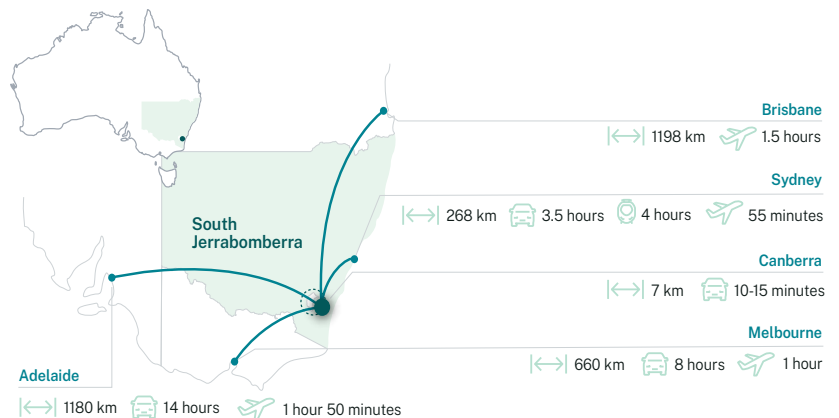
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\$1.67 billion

Government investment in
cyber capabilities through
Australia's cyber security
strategy

Access to world-class
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Opportunity for high-tech
and cyber companies in
Australia

The Federal and NSW Government is focused on leveraging tech to deliver better services to Australians across a wide range of areas including Healthcare, Social Services, Energy and Agriculture.

To do this the Governments are investing in a wide range of tech capabilities including artificial intelligence, quantum computing, data analytics, cyber security, digital and regtech.

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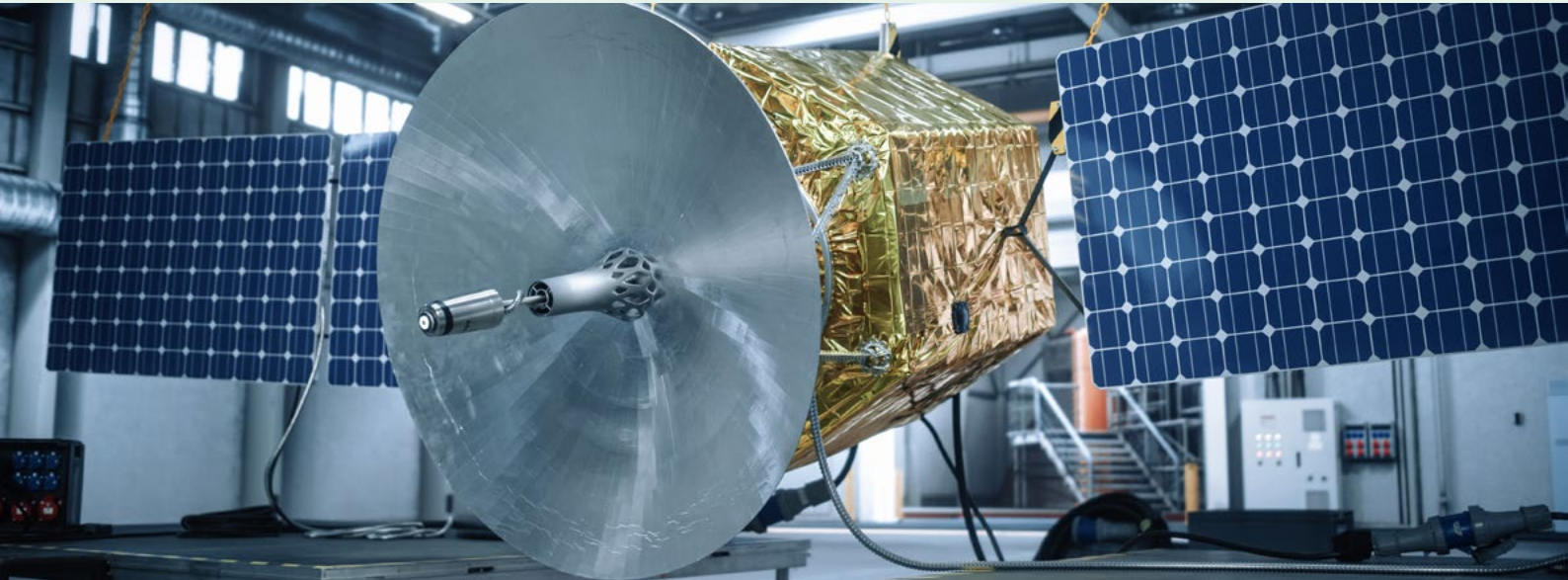
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Tech and Advanced Manufacturing for Space Related Companies

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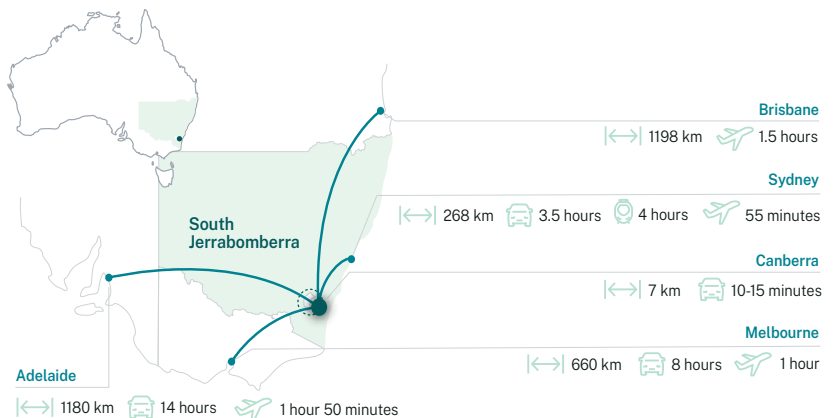
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About the South Jerrabomberra



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University Campuses within a 30-minute drive



283,000

strong workforce within 1-hour drive



5%

target for the State's share of the global space industry by 2030 (currently at 2%)

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Opportunity for space related companies in NSW

The Federal Government's Advancing Space Strategy 2019-2028 aims to triple the size of the Australian space sector to \$12 billion and add 20,000 jobs by 2030.

NSW is home to more space-related businesses than any other state, which generate around half of the sector's national annual revenue. NSW also hosts more than a third of all space start-ups nationally.

The NSW Space Industry Development Strategy includes specific targets for the growth of the State's space industry. These targets include:

- creating 4,000 new space-related jobs in NSW by 2030,
- attracting \$1.4 billion in private sector investment in the State's space industry by 2030 and
- developing a space startup ecosystem that supports the creation of 20 new space startups per year by 2025.

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